

# "HAVE A SAY IN YOUR FUTURE" SERIES

In honor of National Estate Planning Month

## Documents You Don't Think You Need – Until You Do

Estate planning is needed for all of us, regardless of income and assets. Many people believe that having an estate plan simply means drafting a will or a trust. However, there is much more to include to make certain all of your assets are transferred seamlessly to your heirs upon your death. A successful plan also includes provisions allowing others access your assets and make healthcare decisions for you in the event you become unable to do so yourself.

**Presented by:** Helen Mesoloras, JD, CELA

**Date:** Thursday, October 14, 2021

**Time:** 6:00pm – 7:00pm

**Location:** Webinar or Phone

**Registration:** There is no cost to participate. However, advanced registration is required. Please [click here](#) to register.

## Wills and Trusts: What They Are, How They Work, and Much More

A will or a trust may sound complicated or expensive—something only wealthy people have. That is an incorrect. A will or trust should be one of the main components of every estate plan. A will specifies inheritance, which is the passing on of property, titles, debts, and rights after death. A trust, of which there are many types, is a set of instructions for assets that can be helpful during your lifetime and after. Attend this program for a detailed review of these often misunderstood, but important, documents.

**Presented by:** Helen Mesoloras, JD, CELA and Vida Cruz, JD

**Date:** Thursday, October 21, 2021

**Time:** 6:00pm – 7:00pm

**Location:** Webinar or Phone

**Registration:** There is no cost to attend, However, advanced registration is required. Please [click here](#) to register.

1 CEU is available for Illinois nurses and social workers for each session.



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